

eDossier Naming Guide

In order to provide consistency and efficiency in working with eDossier files, we ask that candidates/departments use a common naming protocol for the PDF files that will be used to build the eDossier. All documents uploaded to D2L should be named according to this guide.

A. Format

- 1. If using the eDossier PDF templates, please note that all documents should be converted to PDF prior to merging with the templates.
 - a. It is desirable, for ease of review, for PDF documents to be searchable. If the PDF documents were created directly from source documents (e.g., conversion of a Microsoft Word Document to PDF), the PDF file will automatically be text-searchable.
 - b. If the PDFs were created from scans of hard-copy documents, we recommend that a text recognition function be applied so that the documents are text-searchable. Please note that this may not be applicable for supplemental materials that might be provided by the candidate (e.g., PDF scans of reprints of scholarly work).
- 2. If using the eDossier WORD templates, please save the final file as a PDF prior to uploading to D2L.
- 3. Please **do not** upload non-PDF files to D2L as part of the formal dossier sections (i.e., Sections I-VI). PDF files are viewable across platforms and devices, ensuring reviewers are able to access and view materials in the intended manner.

B. Document Nomenclature

Sections to be uploaded (required):

- 1. Each PDF file shall be labeled with the dossier section number, Item Name, and the Candidate's Last Name and First Initial.
- 2. Separate each component of the file name with an underscore ("_").
- 3. The *Promotion and Tenure Review* form's **Item Name** is **PTReview20XX** and has no dossier section number.
- 4. Supplemental Materials should use the Item Name Supplemental and no dossier section number.

C. Examples of Nomenclature

Sections to be uploaded (required):

- 1. Promotion and Tenure Review Form: PTReview2016_SmithJ
- Candidate Information section file: SectionI_CandidateInformation_SmithJ
- 3. Dean's Letter of Recommendation: SectionII_DeanRecommendation_SmithJ
- 4. Evidence of Teaching subsection file: SectionIV_EvidenceTeaching_SmithJ
- 5. Evaluation of Teaching subsection file: **SectionIV_EvaluationTeaching_SmithJ**